

---

# Microarray Data Analysis

## Table of Contents

.....	1
GEO data types .....	1
Variable names and terms .....	2
Download GSE file and use Matlab's geoseriesread() to parse it. ....	2
GSE Header information .....	3
GPL Platform used in this study .....	7
Translate probesets to gene symbols .....	9
Data Analysis: Determine sample groups we'll work with .....	10
Data Analysis: Find differentially expressed genes between groups of samples. ....	11
Plot the expression levels of top 5 genes in each group .....	12
Writing data into Excel File .....	15
Data Analysis: Hierarchical Clustering .....	16
Data Analysis: "Flat" clustering .....	17
Data-Analysis: k-means clustering .....	20
Data Analysis: Principal Component Analysis (PCA) .....	21
Data Analysis: Gene Set Enrichment .....	23
Hypergeometric Test .....	26

In this tutorial, we will analyze microarray data available from GEO repository hosted at NCBI (<http://www.ncbi.nlm.nih.gov/geo/>). We will rely on Matlab's Bioinformatics Toolbox for some of the file parsing and data analysis functionality.

We'll analyze the experimental data that was used in the following study: "A stromal gene signature associated with inflammatory breast cancer.", Boersma et.al., 2008. <https://www.ncbi.nlm.nih.gov/pubmed/17999412>

**Abstract:** The factors that determine whether a breast carcinoma will develop into inflammatory breast cancer (IBC) remain poorly understood. Recent evidence indicates that the tumor stroma influences cancer phenotypes. We tested the hypotheses that the gene expression signature of the tumor stroma is a distinctive feature of IBC. We used laser capture microdissection to obtain enriched populations of tumor epithelial cells and adjacent stromal cells from 15 patients with IBC and 35 patients with invasive, noninflammatory breast cancer (non-IBC). Their mRNA expression profiles were assessed using Affymetrix GeneChips. In addition, a previously established classifier for IBC was evaluated for the resulting data sets. The gene expression profile of the tumor stroma distinguished IBC from non-IBC, and a previously established IBC prediction signature performed better in classifying IBC using the gene expression profile of the tumor stroma than it did using the profile of the tumor epithelium. In a pathway analysis, the genes differentially expressed between IBC and non-IBC tumors clustered in distinct pathways. We identified multiple pathways related to the endoplasmic stress response that could be functionally significant in IBC. Our findings suggest that the gene expression in the tumor stroma may play a role in determining the IBC phenotype.

The data is available at <https://www.ncbi.nlm.nih.gov/geo/query/acc.cgi?acc=GSE5847>

## GEO data types

- GSM: An individual microarray Sample (e.g., patient, or tissue).
- GSE: A Series, representing an experimental study. A GSE contains one or more GSM entries.

- GPL: Platform data, containing information about microarray probes. Each GSM sample is associated with a GPL. E.g., to find out the gene symbols for a GSM, you would need to consult with the GPL used in that study.

## Variable names and terms

- gse: The struct returned from Matlab's `geoseriesread()`. Contains all the information contained in a GSE.
- d: The `DataMatrix` object representing the GSE data. We'll also use the prefix `d` to denote other `DataMatrix` objects, e.g., `dpvals`.
- m: A numerical matrix (e.g., converting `d` into a double).
- MAP\_GSE\_GPL: used to map `gse` probes to `gpl` indices, so we can get e.g., gene symbol information for a probe. IBC: inflammatory breast cancer Epithelial: the type of cells forming the breast cancer Stroma: fatty tissue (adipocytes) and fibroblasts

```
if true
```

## Download GSE file and use Matlab's `geoseriesread()` to parse it.

<https://www.ncbi.nlm.nih.gov/geo/query/acc.cgi?acc=GSE5847> See the `bmes_downloadandparsegse()` function for details.

```
gse=bmes_downloadandparsegse('GSE5847')

% gse.Data is a DataMatrix object, similar to a Matlab table. In
% addition
% to the numerical matrix, it internally stores the row & column
% names.
get(gse.Data)

d = gse.Data; %Let's use d for short, because we'll use this often.

gse =

  struct with fields:

  Header: [1x1 struct]
  Data: [22283x95 bioma.data.DataMatrix]

      Name: ''
  RowNames: {22283x1 cell}
  ColNames: {1x95 cell}
    NRows: 22283
     NCols: 95
    NDims: 2
  ElementClass: 'double'
```

Print first 6 Probes and first 5 samples

d(1:6,1:5)

ans =

	GSM136326	GSM136327	GSM136328	GSM136329
GSM136330				
1007_s_at	10.45	9.3995	9.4248	9.4729
9.2788				
1053_at	5.7195	4.8493	4.7321	4.7289
5.3264				
117_at	5.9387	6.0833	6.448	6.1769
6.5446				
121_at	8.0231	7.8947	8.345	8.1632
8.2338				
1255_g_at	3.9548	3.9632	3.9641	4.0878
3.9989				
1294_at	7.909	8.364	8.2719	8.3582
7.7				

## GSE Header information

gse.Header

ans =

*struct with fields:*

*Series: [1x1 struct]*  
*Samples: [1x1 struct]*

gse.Header.Series

ans =

*struct with fields:*

*title: 'Tumor and stroma from breast by LCM'*  
*geo\_accession: 'GSE5847'*  
*status: 'Public on Sep 30 2007'*  
*submission\_date: 'Sep 15 2006'*  
*last\_update\_date: 'Aug 10 2018'*  
*pubmed\_id: '17999412#19225562'*  
*summary: 'Tumor epithelium and surrounding stromal cells were isolated using laser capture microdissection of human breast cancer to examine differences in gene expression based on tissue types from inflammatory and non-inflammatory breast cancer#Keywords: LCM'*  
*overall\_design: 'We applied LCM to obtain samples enriched in tumor epithelium and stroma from 15 IBC and 35 non-IBC'*

cases to study the relative contribution of each component to the IBC phenotype and to patient survival. '

```

    type: 'Expression profiling by array'
    contributor:
      'Stefan,,Ambs#Brenda,,Boersma#Mark,,Reimers'
    sample_id: 'GSM136326 GSM136327 GSM136328
GSM136329 GSM136330 GSM136331 GSM136332 GSM136333 GSM136334 GSM136335
GSM136336 GSM136337 GSM136338 GSM136339 GSM136340 GSM136341 GSM136342
GSM136343 GSM136344 GSM136345 GSM136346 GSM136347 GSM136348 GSM136349
GSM136350 GSM136351 GSM136352 GSM136353 GSM136354 GSM136355 GSM136356
GSM136357 GSM136358 GSM136359 GSM136360 GSM136361 GSM136362 GSM136363
GSM136364 GSM136365 GSM136366 GSM136367 GSM136368 GSM136369 GSM136370
GSM136371 GSM136372 GSM136373 GSM136374 GSM136375 GSM136376 GSM136377
GSM136378 GSM136379 GSM136380 GSM136381 GSM136382 GSM136383 GSM136384
GSM136385 GSM136386 GSM136387 GSM136388 GSM136389 GSM136390 GSM136391
GSM136392 GSM136393 GSM136394 GSM136395 GSM136396 GSM136397 GSM136398
GSM136399 GSM136400 GSM136401 GSM136402 GSM136403 GSM136404 GSM136405
GSM136406 GSM136407 GSM136408 GSM136409 GSM136410 GSM136411 GSM136412
GSM136413 GSM136414 GSM136415 GSM136416 GSM136417 GSM136418 GSM136419
GSM136420 '
    contact_name: 'Stefan,,Ambs'
    contact_laboratory: 'LHC'
    contact_institute: 'NCI'
    contact_address: '37 Convent Dr Bldg 37 Room 3050'
    contact_city: 'Bethesda'
    contact_state: 'MD'
    contact_zip0x2Fpostal_code: '20892'
    contact_country: 'USA'
    supplementary_file: 'ftp://ftp.ncbi.nlm.nih.gov/geo/
series/GSE5nnn/GSE5847/suppl/GSE5847_RAW.tar'
    platform_id: 'GPL96'
    platform_taxid: '9606'
    sample_taxid: '9606'
    relation: 'BioProject: https://
www.ncbi.nlm.nih.gov/bioproject/PRJNA97251'

```

Get the title of the first sample

```
gse.Header.Samples.title{1}
```

ans =

```
'LCM stroma sample from patient #37'
```

Print all of the available characteristics of the 20th sample

```
gse.Header.Samples.characteristics_ch1(:,20)
```

ans =

```
7x1 cell array
```

```

{'diagnosis: non-IBC'      }
{'status: Alive'          }
{'patient_id: 8'          }
{'race: European American'}
{'tnm_stage: IIA'         }
{'er_status: POS'         }
{'tissue: Stroma'         }

```

Print the diagnostic information of all samples

```
gse.Header.Samples.characteristics_ch1(1,:)
```

```
ans =
```

```
1x95 cell array
```

```
Columns 1 through 3
```

```
 {'diagnosis: IBC'}    {'diagnosis: IBC'}    {'diagnosis: IBC'}
```

```
Columns 4 through 6
```

```
 {'diagnosis: IBC'}    {'diagnosis: IBC'}    {'diagnosis: IBC'}
```

```
Columns 7 through 9
```

```
 {'diagnosis: IBC'}    {'diagnosis: IBC'}    {'diagnosis: IBC'}
```

```
Columns 10 through 12
```

```
 {'diagnosis: IBC'}    {'diagnosis: IBC'}    {'diagnosis: IBC'}
```

```
Columns 13 through 15
```

```
 {'diagnosis: IBC'}    {'diagnosis: non-...'}    {'diagnosis: non-...'}

```

```
Columns 16 through 18
```

```
 {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

```

```
Columns 19 through 21
```

```
 {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

```

```
Columns 22 through 24
```

```
 {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

```

```
Columns 25 through 27
```

{'diagnosis: non-...'} ...'} Columns 28 through 30	{'diagnosis: non-...'} ...'} Columns 31 through 33	{'diagnosis: non-...'} ...'} Columns 34 through 36
{'diagnosis: non-...'} ...'} Columns 37 through 39	{'diagnosis: non-...'} ...'} Columns 40 through 42	{'diagnosis: non-...'} ...'} Columns 43 through 45
{'diagnosis: non-...'} ...'} Columns 46 through 48	{'diagnosis: non-...'} ...'} Columns 49 through 51	{'diagnosis: IBC'} ...'} Columns 52 through 54
{'diagnosis: IBC'} ...'} Columns 55 through 57	{'diagnosis: IBC'} ...'} Columns 58 through 60	{'diagnosis: IBC'} ...'} Columns 59 through 60

```

Columns 61 through 63
    {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

Columns 64 through 66
    {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

Columns 67 through 69
    {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}

Columns 70 through 72
    {'diagnosis: non-...'}    {'diagnosis: non-...'}    {'diagnosis: non-
...'}
...

```

## GPL Platform used in this study

```
gse.Header.Series.platform_id
```

```
ans =
```

```
    'GPL96'
```

GPL information is contained in a separate file. Download and parse it. See `bmes_downloadandparsegpl()`.

```
gpl = bmes_downloadandparsegpl('GPL96')
```

```
gpl =
```

```
    struct with fields:
```

```

                Scope: 'PLATFORM'
        Accession: 'GPL96'
                Header: [1x1 struct]
    ColumnDescriptions: {16x1 cell}
        ColumnNames: {16x1 cell}
                Data: {22283x16 cell}

```

Here's the type of information we get for each microarray Probe.

```
gpl.ColumnNames
```

```
ans =
```

16x1 cell array

```
{ 'ID' }
{ 'GB_ACC' }
{ 'SPOT_ID' }
{ 'Species Scientific Name' }
{ 'Annotation Date' }
{ 'Sequence Type' }
{ 'Sequence Source' }
{ 'Target Description' }
{ 'Representative Public ID' }
{ 'Gene Title' }
{ 'Gene Symbol' }
{ 'ENTREZ_GENE_ID' }
{ 'RefSeq Transcript ID' }
{ 'Gene Ontology Biological Process' }
{ 'Gene Ontology Cellular Component' }
{ 'Gene Ontology Molecular Function' }
```

```
%Let's look at the information for the first probe:
[gpl.ColumnNames gpl.Data(1,:)']
```

ans =

16x2 cell array

```
{ 'ID' } { '1007_s_at' }
{ }
{ 'GB_ACC' } { 'U48705' }
{ }
{ 'SPOT_ID' } { 1x0 char }
{ }
{ 'Species Scientific Name' } { 'Homo sapiens' }
{ }
{ 'Annotation Date' } { 'Oct 6, 2014' }
{ }
{ 'Sequence Type' } { 'Exemplar sequence' }
{ }
{ 'Sequence Source' } { 'Affymetrix Proprietary Database' }
{ 'Target Description' } { 'U48705 /FEATURE=mRNA / DEFINIT...' }
{ 'Representative Public ID' } { 'U48705' }
{ }
{ 'Gene Title' } { 'discoidin domain receptor tyr...' }
{ 'Gene Symbol' } { 'DDR1 /// MIR4640' }
{ }
{ 'ENTREZ_GENE_ID' } { '780 /// 100616237' }
{ }
{ 'RefSeq Transcript ID' } { 'NM_001202521 /// NM_001202522...' }
```

```

    {'Gene Ontology Biological Proc...'} {'0001558 // regulation of
cell...'}
    {'Gene Ontology Cellular Compon...'} {'0005576 // extracellular
regi...'}
    {'Gene Ontology Molecular Funct...'} {'0000166 // nucleotide
binding...'}

```

## Translate probesets to gene symbols

```

gplprobes = gpl.Data(:, strcmp(gpl.ColumnNames, 'ID'));
gplgenes  = gpl.Data(:, strcmp(gpl.ColumnNames, 'Gene Symbol'));
gseprobes = d.rownames;
MAP_GSE_GPL = zeros(numel(gseprobes),1);

% For each gseprobe, we need to search gplprobes and use the
% corresponding
% gene. Doing string comparison for each of them will be too slow.
% Let's
% use a Map container to speed this up.
map = containers.Map(gplprobes,1:numel(gplprobes));
for i=1:numel(gseprobes)
    if map.isKey(gseprobes{i}); MAP_GSE_GPL(i)=map(gseprobes{i}); end
end

gsegenes = gseprobes; %make a copy, so entries not found will keep the
% probe name.
gsegenes(find(MAP_GSE_GPL)) =
    gplgenes(MAP_GSE_GPL(find(MAP_GSE_GPL)));

% Print first 5 probes and the gene symbols we found for them. We
% convert
% to table() just because we like how it prints.
table(gseprobes(1:5), gsegenes(1:5), 'VariableNames',
{'gseprobe', 'gsegene'})

ans =

    5x2 table

    gseprobe          gsegene
    _____          _____
    '1007_s_at'      'DDR1 /// MIR4640'
    '1053_at'        'RFC2'
    '117_at'         'HSPA6'
    '121_at'         'PAX8'
    '1255_g_at'     'GUCA1A'

```

TODO: the above code is useful. Think about generalizing it to a function that takes gpl structure and gseprobes and returns any GPL column (e.g., genesymbol, refseq id, etc.) you need.

Let's replace the DataMatrix object so it uses genes as rownames. we would've liked to say "d.rownames=gsegenes", but datamatrix doesn't support that.

```
d = d.rownames(':',gsegenes);
```

print a random selection of rows and columns.

```
d( randi(d.size(1),1,6), randi(d.size(2),1,4))
```

ans =

	<i>GSM136406</i>	<i>GSM136341</i>	<i>GSM136406</i>	
<i>GSM136411</i>				
<i>EPN2</i> /// <i>EPN2-IT1</i>	6.9187	6.9944	6.9187	6.8776
<i>TPRKB</i>	7.4003	6.0686	7.4003	7.4459
<i>ATPAF2</i>	5.1673	4.9552	5.1673	5.2271
<i>LGALS9</i>	6.5531	6.6602	6.5531	6.8161
<i>LRIT1</i>	4.4198	4.2597	4.4198	4.6669
<i>ZNF444</i>	7.0293	6.1526	7.0293	7.0737

## Data Analysis: Determine sample groups we'll work with

We are often interested in comparing groups of samples. We need to look at the header information and decide which information for samples we can use to group them. For this experiment, we'll work with four groups, using IBC vs. non-IBC and stroma vs. epithelial characteristics. Where one finds the sample information is experiment-specific, but the Header.Samples structure usually contains what we need.

first characteristics\_ch1 contains diagnosis info (IBC vs. non-IBC)

```
samplegroups = gse.Header.Samples.characteristics_ch1(1,:);
unique(samplegroups)'
```

ans =

*2x1 cell array*

```
{'diagnosis: IBC'      }
{'diagnosis: non-IBC' }
```

source\_name\_ch1 contains tissue source info (stroma vs. epithelium)

```
samplesources = gse.Header.Samples.source_name_ch1;
unique(samplesources)'
```

```

ans =

    2x1 cell array

    {'human breast cancer stroma'          }
    {'human breast cancer tumor epithelium'}

create logical vectors to record which samples are IBC and which are stroma.

Iibc = strcmp(samplegroups, 'diagnosis: IBC');
Istroma = strcmpi(samplesources, 'human breast cancer stroma');
Istroma_ibc = Istroma & Iibc;
Istroma_nonibc = Istroma & ~Iibc;
Iepi_ibc = ~Istroma & Iibc;
Iepi_nonibc = ~Istroma & ~Iibc;

% create a numerical vector to assign each sample to a group 1-4.
Igroups=zeros(1,numel(samplegroups));
Igroups(Istroma_ibc) = 1;
Igroups(Istroma_nonibc) = 2;
Igroups(Iepi_ibc) = 3;
Igroups(Iepi_nonibc) = 4;
groupnames={'sIBC' 's~IBC' 'eIBC' 'e~IBC'};

% let's change the columnnames in the datamatrix.
colnames=d.colnames;
for i=1:4; colnames(Igroups==i) = groupnames(i); end
d=d.colnames(':',colnames); %this really means: "d.colnames=colnames;"

print a random selection of rows and columns.

d( randi(d.size(1),1,6), randi(d.size(2),1,5))

%-----

ans =

           sIBC      eIBC      eIBC      eIBC      sIBC
TOR1AIP1    4.3469    4.5923    4.2612    4.5647    4.0404
NAGA        7.6311    7.0032    8.4971    7.4084     6.917
SMARCE1     9.3071    8.8959    8.6445    9.7433    8.0707
EID1        8.2163    6.3046    8.2479    7.7487    7.3583
TRIM27      7.9769    8.4402    8.1486    7.9938    7.8324
RBPJ        7.5769    8.2995    9.1816    7.0899    7.9115

```

## Data Analysis: Find differentially expressed genes between groups of samples.

Let's find the significantly differentially expressed genes between IBC and non-IBC samples, in stroma samples. (We are not using the epithelial samples in this analysis.)

```
[~,pvals]=ttest2(d(:,Istroma_ibc)', d(:, Istroma_nonibc)');
fpvals = mafdr(pvals);
% TODO: create dpvals from fpvals.
```

Matlab also offers `mattest()` function, which can use permutation tests for false discovery rate correction. It takes a longer time to compute..

```
[dpvals]=mattest(d(:,Istroma_ibc), d(:,
  Istroma_nonibc), 'permute',10);
```

Print the list of top 5 most significantly different genes. (Note that `dpvals` is a `DataMatrix` object, so we'll just have it print itself.

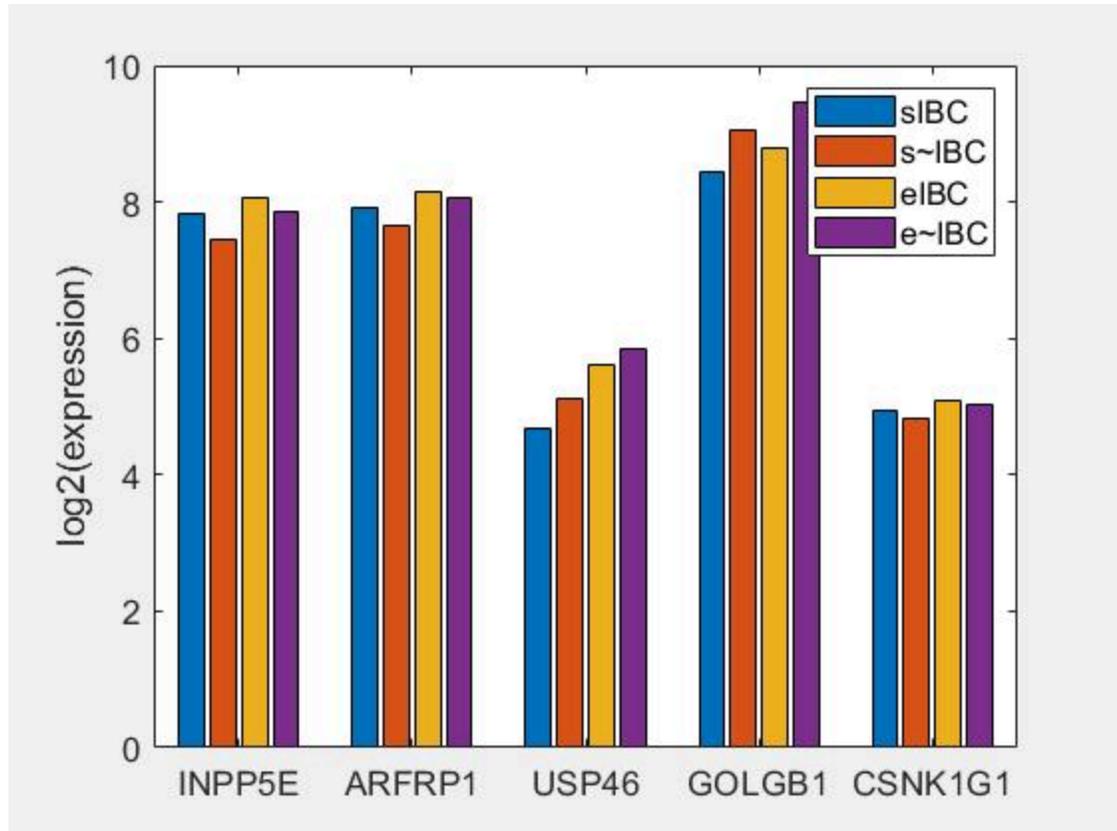
```
dpvals_sorted = dpvals.sortrows('p-values');
fprintf('Found %d genes with pvalue<=0.01\n',nnz(dpvals(:,1) <=
  0.01));
fprintf('Top 5 most significantly different genes between IBC and non-
  IBC stroma samples:\n');
disp(dpvals_sorted(1:5,:))
```

```
Found 449 genes with pvalue<=0.01
Top 5 most significantly different genes between IBC and non-IBC
  stroma samples:
```

	<i>p-values</i>
<i>INPP5E</i>	<i>5.8504e-06</i>
<i>ARFRP1</i>	<i>7.1949e-06</i>
<i>USP46</i>	<i>1.4278e-05</i>
<i>GOLGB1</i>	<i>2.2338e-05</i>
<i>CSNK1G1</i>	<i>7.4187e-05</i>

## Plot the expression levels of top 5 genes in each group

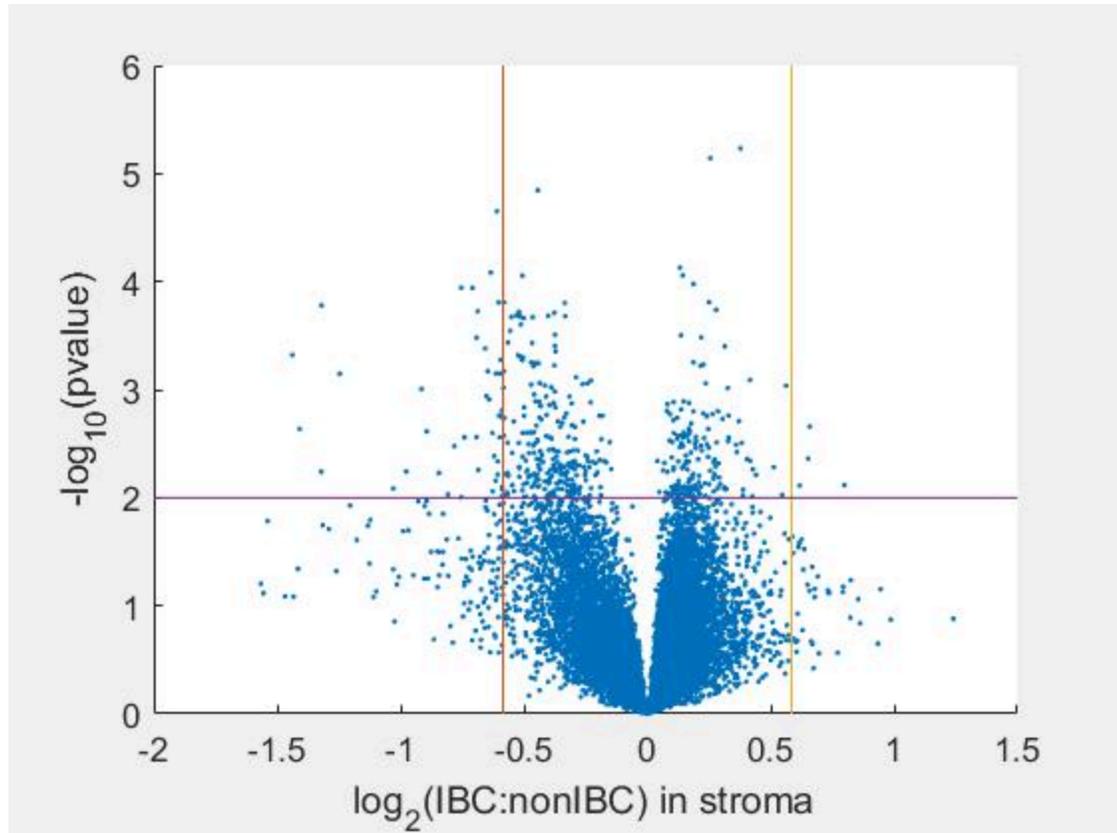
```
[~,Itop5]=sort(dpvals.double(:,1));
Itop5 = Itop5(1:5);
top5avg = zeros(5,4);
top5std = zeros(5,4);
for gi=1:4
  top5avg(:,gi) = mean(d.double(Itop5, Igroups==gi),2);
  top5std(:,gi) = std(d.double(Itop5, Igroups==gi),[],2);
end
%bmes_fig top5; clf
bar(top5avg);
ylabel('log2(expression)')
h=gca; h.XTickLabel=d.rownames(Itop5);
legend(groupnames);
%bmes_setniceylim;
```



pvalue is good to know, but we usually also want to know the fold changes (How different the average expression is between groups).

```
% Note that this GSE data is already log2-transformed. So, calculation
of
% fold change should involve a subtraction, not a division!
%log2fc = log2( mean(d(:,Istroma_ibc),2) ./ mean(d(:,
  Istroma_nonibc),2) );
log2fc = mean(d(:,Istroma_ibc),2) - mean(d(:, Istroma_nonibc),2);
scatter(log2fc, -log10(dpvals(:,1)), '.');
xlabel('log_2(IBC:nonIBC) in stroma'), ylabel('-log_{10}(pvalue)');

%mark fc>=1.5 and pvalue<=0.01
hold on;
plot(log2([2/3 2/3]), ylim, log2([1.5 1.5]), ylim)
plot(xlim, -log10([.01 .01]))
```



Print the top 5 genes, now with fold change.  $\log_2\text{fc}$  is not easy to interpret, let's convert it to negative fold change. So, a  $\text{negfc}=2$  will mean IBC is 2-fold compared to nonIBC and a  $\text{negfc}=-2$  will mean IBC is half of nonIBC.

```
negfc = 2.^log2fc;
negfc(negfc<1) = - 1./negfc(negfc<1);

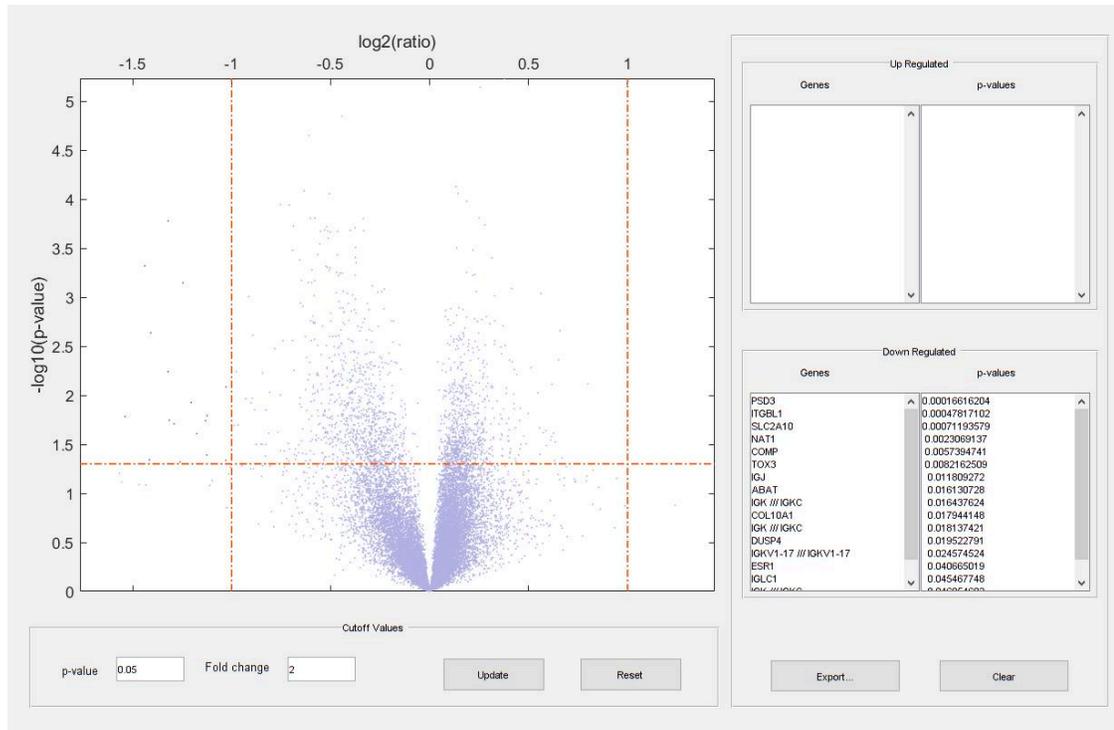
% Add the foldchange information to the dpvals object:
dpvals=[dpvals bioma.data.DataMatrix(negfc, 'ColNames', {'negfc'})];
% Select the genes with pvalue<=0.01 and FC>=1.5.
I = dpvals(:, 'p-values')<=0.01 & abs(dpvals(:, 'negfc'))>=1.5;
dsigfc = dpvals(I, :);
dsigfc = dsigfc.sortrows('p-values');
fprintf('Found %d genes with pvalue<=0.01 and FC>=1.5. Showing top 5:\n', size(dsigfc,1));
disp(dsigfc(1:5, :))
```

Found 47 genes with  $p\text{value}\leq 0.01$  and  $FC>1.5$ . Showing top 5:

	<i>p-values</i>	<i>negfc</i>
<i>GOLGB1</i>	2.2338e-05	-1.526
<i>TTC3</i> /// <i>TTC3P1</i>	8.2384e-05	-1.5519
<i>MAGED2</i>	0.00011381	-1.6866
<i>DNAJB9</i>	0.00011448	-1.6335
<i>DZIP3</i>	0.00015583	-1.5177

Matlab has a `mavolcanoplot()` tool that helps you explore significantly different genes for different pvalue and fold change cutoffs.

```
mavolcanoplot(d.double(:,Istroma_ibc), d.double(:,Istroma_nonibc),
dpvals.double(:,1), 'Labels', d.rownames)
```



## Writing data into Excel File

Create a cell array containing the data that you want appear in an Excel sheet.

```
I=find(dpvals(:,1)<=0.01);
nsig=numel(I);
xlsdata = cell(nsig, 3); %each row will contain
genesymbol,pvalue,negfc
for i=1:nsig
gene=dpvals.rownames{I(i)};
p=dpvals.double(I(i), 1);
nfc=dpvals.double(I(i), 2);
xlsdata(i,:) = {gene p nfc};
end

xlsdata=[ {'genesymbol' 'pvalue' 'negfc'}; xlsdata]; %add the header
row.
xlswrite('stromaibc.xlsx',xlsdata,'siggenesIBC_nonIBC');
```

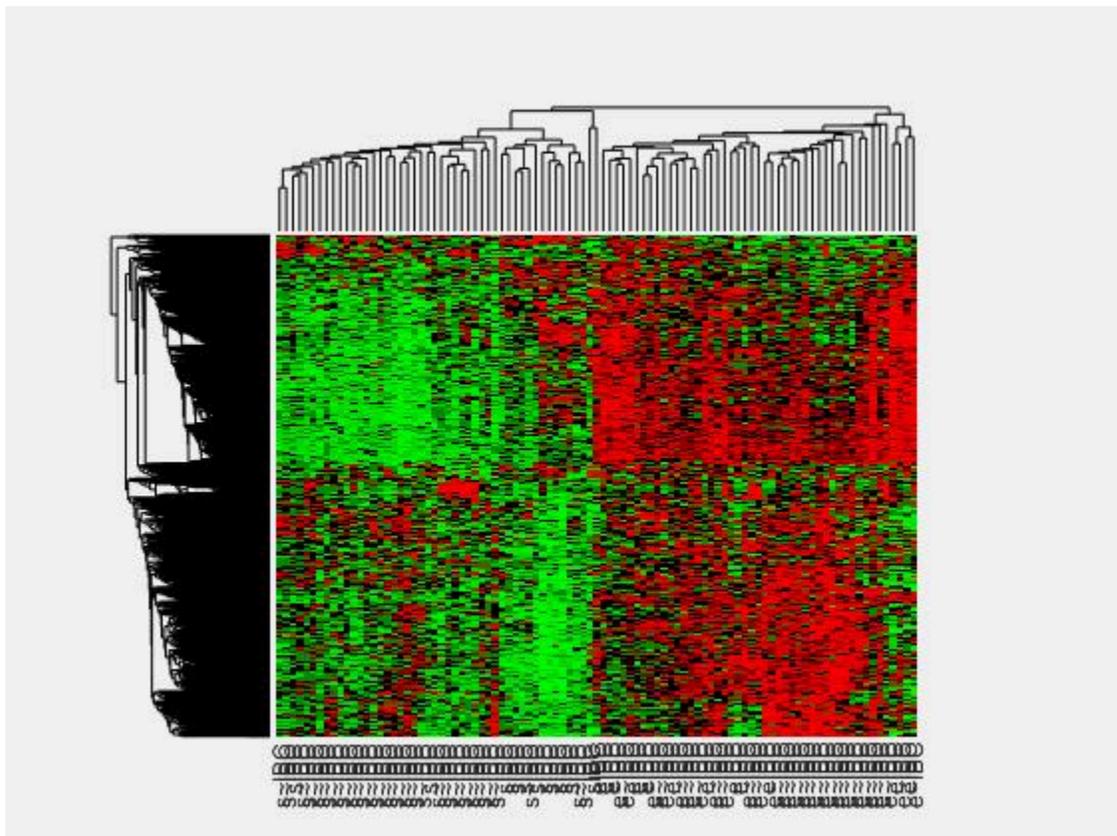
%-----

## Data Analysis: Hierarchical Clustering

Let's cluster genes and samples using hierarchical clustering. Clustering can be very time consuming, so let's only do it for a subset of the genes.

```
% One idea is to only keep the genes that vary most across samples
% (ingoring sample groups.) This can be done using:
I=genevarfilter(d, 'Percentile',99); %remove 99% of genes
d2 = d( I, :);

% Another option is to keep the genes that vary across sample groups.
% Since
% we already did differential expression analysis above, let's use the
% genes
% resulting from it. (Note that we only compared IBC vs. nonIBC in
% stroma;
% one would really need to repeat differential expression analysis for
% other pairs of groups of samples, and use the union of all
% significant
% genes).
Isig=dpvals(:, 'p-values')<=0.05; %let's use 0.05 threshold to get some
% more genes.
d2 = d(Isig, :);
cg = clustergram(d2, 'Standardize', 'Row');
```



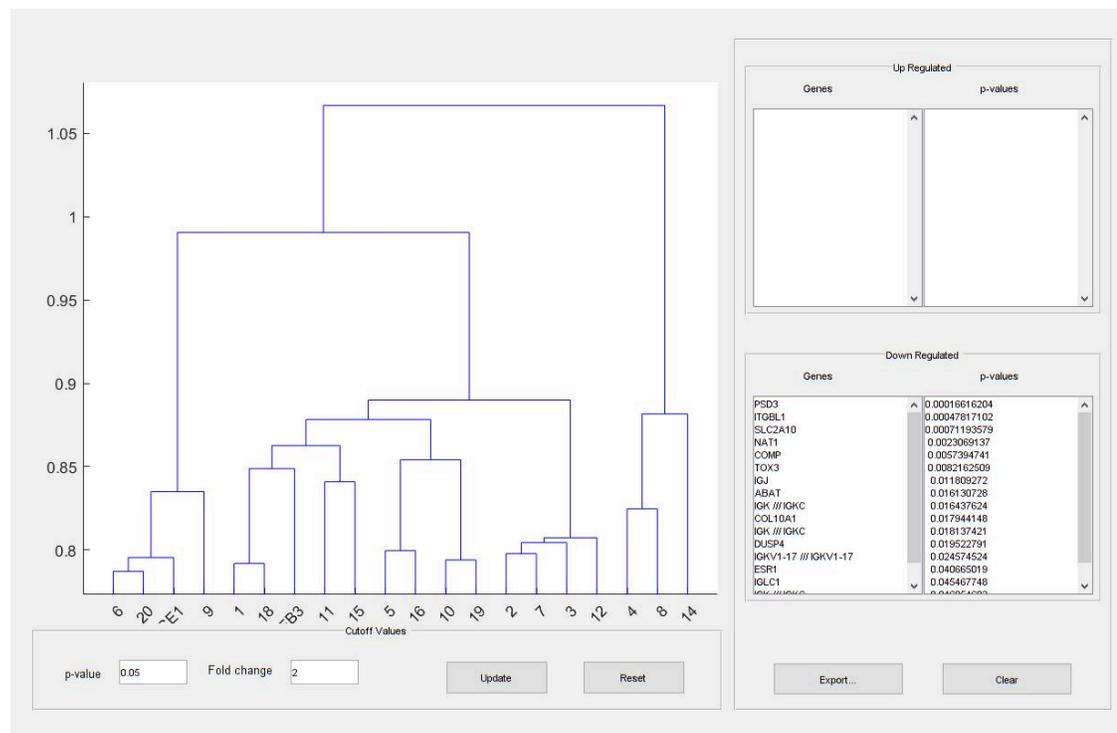
## Data Analysis: "Flat" clustering

You can cluster genes (or samples) without a hierarchy. There are different methods for that. You can start off from a hierarchical clustering and "cut" the tree at a certain level to get a flat level of groupings.

```
% Let's create a distance matrix between pairs of genes.
% pdist() gives a vector (to save space). If you want the symmetric
  matrix,
% just pass the result through squareform().
genedist = pdist(d2,'corr');

% linkage() hierarchically groups the genes. The result contains
% information about which two groups are combined at each branch.
tree = linkage(genedist,'average');

% visualize the tree, show only 20 nodes.
% Groups of genes will have a numerical id for labels.
%bmes_fig geneclust; clf
dendrogram(tree,20,'Labels',d2.rownames);
h=gca;
h.XTickLabelRotation=45;
```



let's now cut the tree to generate 6 clusters. The result is a membership vector, assigning each gene to one of the 6 clusters.

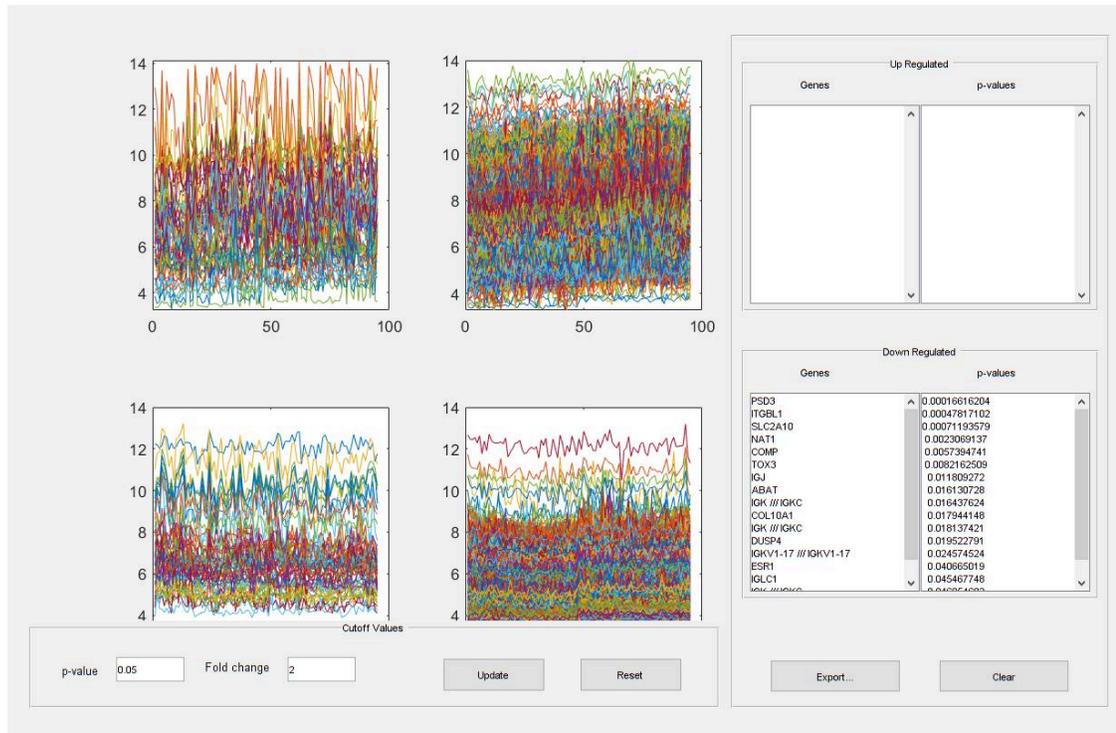
```
Iclust = cluster(tree, 'maxclust', 6);

% Let's plot each group of genes separately.
%bmes_fig geneclust; clf
```

```

for i=1:6
    subplot(2,3, i);
    plot( d2(Iclust==i, :)' );
end

```

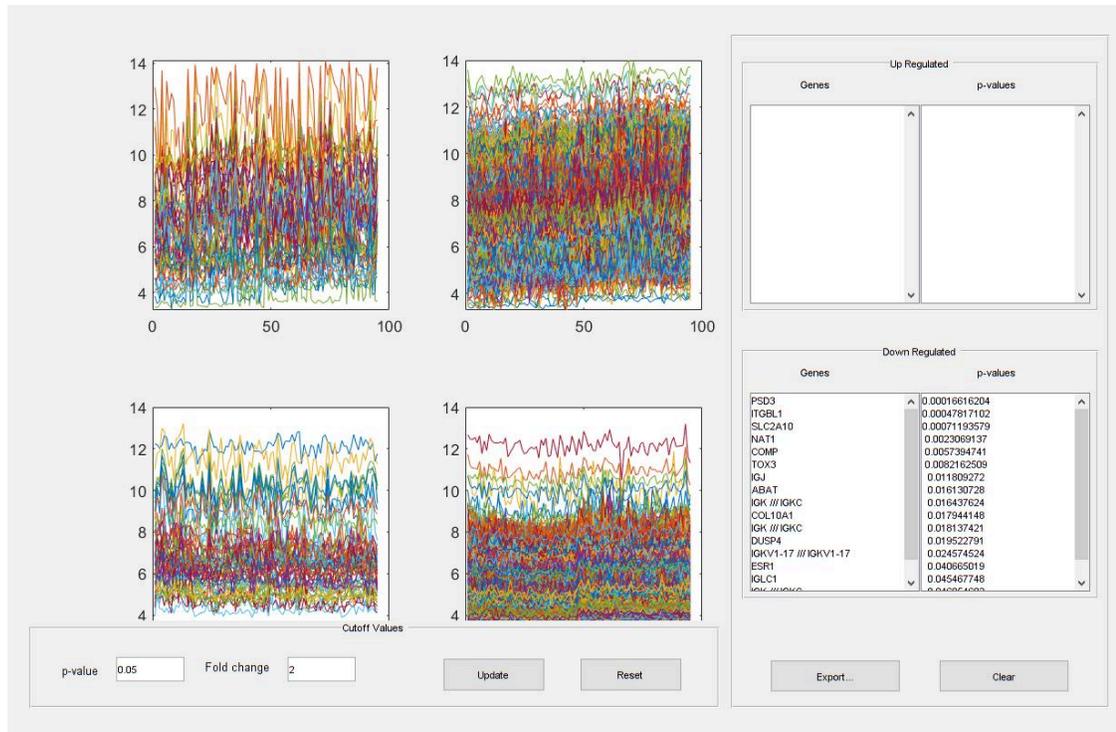


The figure is too crowded. Let's show the average expression for the genes in each cluster.

```

d2avg=zeros(6,size(d2,2));
for i=1:6
    d2avg(i,:) = mean(d2(Iclust==i,:),1);
end
%bmes_fig geneclust; clf
plot(d2avg');

```



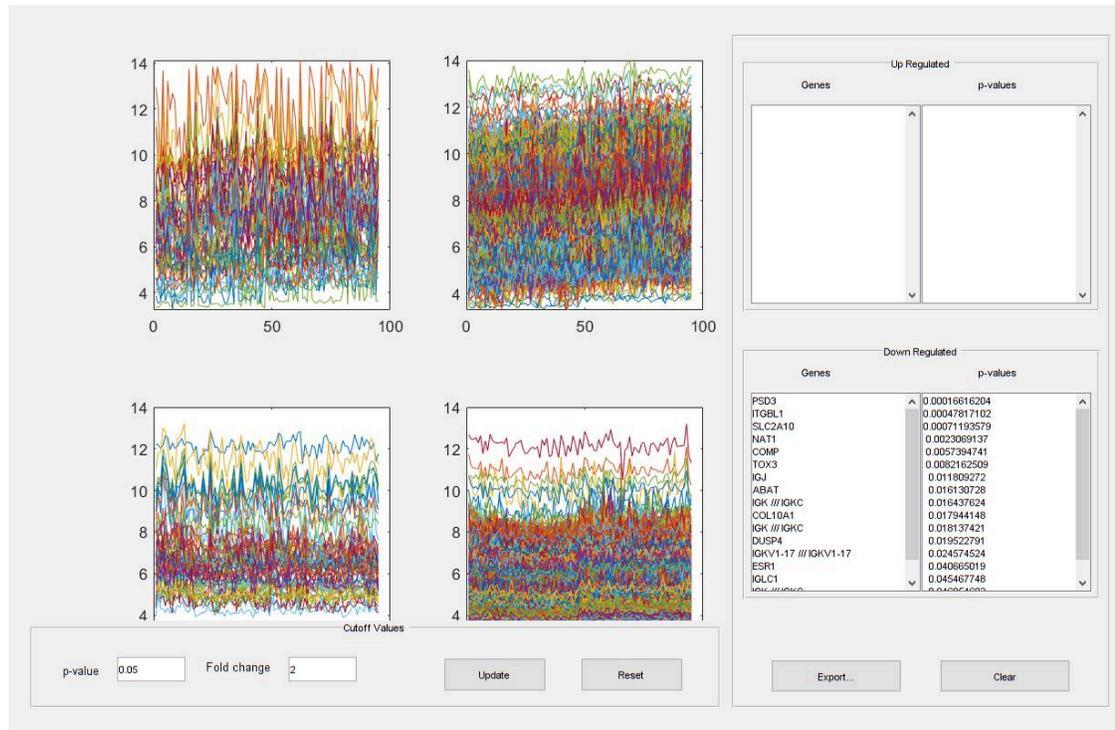
end

```

% If this were a time-series experiment, plotting with x axis
% representing
% time would be informative. However, in this experiment, The x axis
% represents samples, whose ordering doesn't mean much.. Let's instead
% show average values for different groups.
d2avgavg=zeros(6,4);
for i=1:6; for j=1:4
    d2avgavg(i,j) = mean(mean(d2(Iclust==i,Igroups==j)));
end; end
%bmes_fig geneclust; clf
bar(d2avgavg); legend(groupnames);
xlabel('gene clusters');
%bmes_setniceylim;

```





## Data Analysis: Principal Component Analysis (PCA)

Each gene is a multi-dimensional vector (as many dimensions as the number of samples). We often want to visualize genes in a lower (2D) space. Let's use PCA to reduce data dimensionality while preserving as much of the original information as possible.

```
[pc, reduced, pcvars] = pca(d2);
```

```
% reduced has as many columns as the original data. But the first column
```

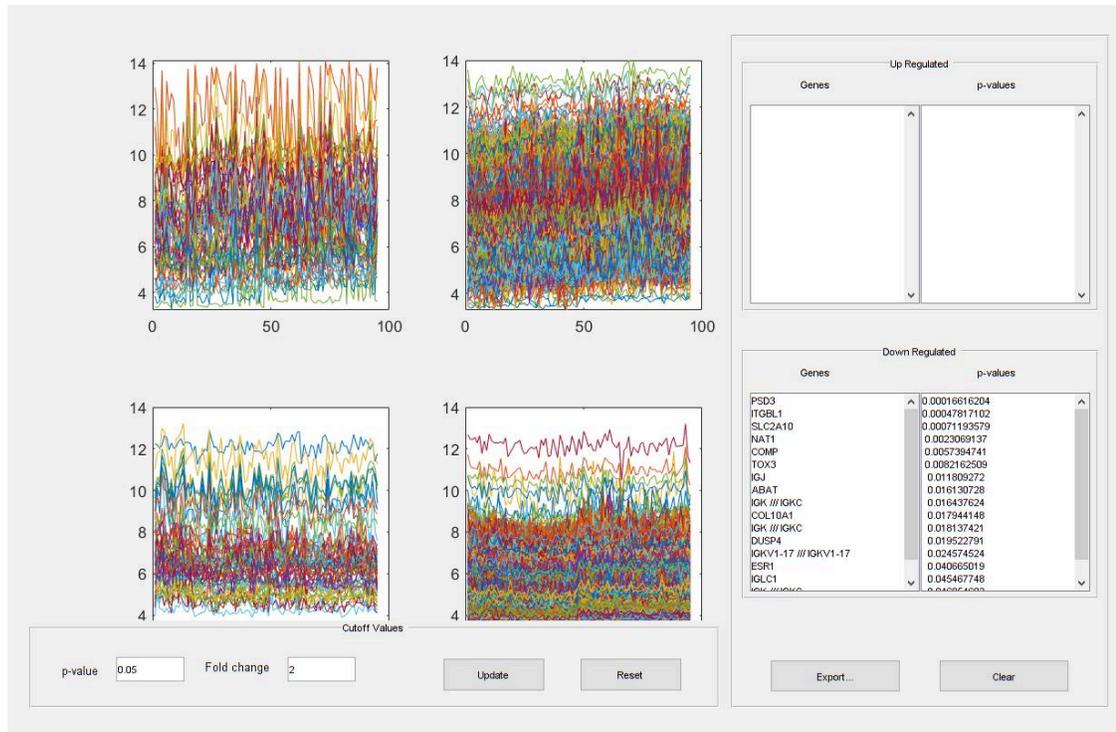
```
% now contains the most information, the second column contains the second
```

```
% most, etc. Let's just use the first two columns to show genes on a
```

```
% figure.
```

```
%bmes_fig pca; clf
```

```
scatter(reduced(:,1), reduced(:,2));
```



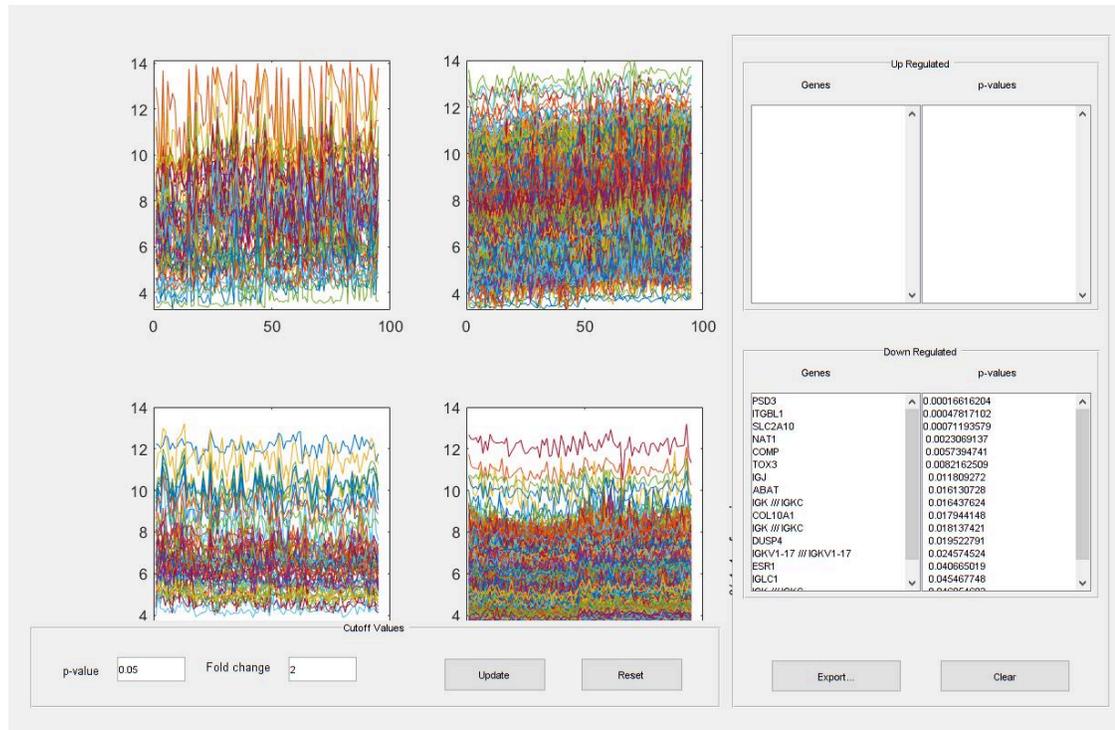
We can combine the clustering and PCA and show the genes in different clusters with a different color.

```
%bmes_fig pca; clf
gscatter(reduced(:,1), reduced(:,2), Iclust);

% we can label the points using the text() function. Let's do that for
the
% first 5 genes.
for i=1:5; text(reduced(i,1),reduced(i,2),
    d2.rownames{i}, 'FontWeight','bold', 'FontSize',13); end

% Whenever you show results of PCA, you should report the amount of
% variance captured by the reduced data.
pcvars = pcvars / sum(pcvars);
xlabel(sprintf('%%%1f of variance', pcvars(1)*100));
ylabel(sprintf('%%%1f of variance', pcvars(2)*100));

%-----
```



## Data Analysis: Gene Set Enrichment

We have found the significantly different genes between two groups. But what do these genes do? Are there significant differences in biological functions between two groups? To answer these questions, we'll make use of the Gene Ontology terms, which annotate each gene to one or more Biological Processes, Cellular Components, and Molecular Functions.

```
gplgobio = gpl.Data(:, strcmp(gpl.ColumnNames, 'Gene Ontology
  Biological Process'));
% The biological process of the first microarray probe:
gplgobio{1}
```

```
ans =
```

```
'0001558 // regulation of cell growth // inferred from
electronic annotation /// 0001952 // regulation of cell-matrix
adhesion // inferred from electronic annotation /// 0006468 //
protein phosphorylation // inferred from electronic annotation ///
0007155 // cell adhesion // traceable author statement ///
0007169 // transmembrane receptor protein tyrosine kinase signaling
pathway // inferred from electronic annotation /// 0007565 // female
pregnancy // inferred from electronic annotation /// 0007566 //
embryo implantation // inferred from electronic annotation ///
0007595 // lactation // inferred from electronic annotation ///
0008285 // negative regulation of cell proliferation // inferred
from electronic annotation /// 0010715 // regulation of extracellular
matrix disassembly // inferred from mutant phenotype /// 0014909 //
smooth muscle cell migration // inferred from mutant phenotype ///
```

```
0016310 // phosphorylation // inferred from electronic annotation ///
0018108 // peptidyl-tyrosine phosphorylation // inferred from
electronic annotation /// 0030198 // extracellular matrix
organization // traceable author statement /// 0038063 // collagen-
activated tyrosine kinase receptor signaling pathway // inferred
from direct assay /// 0038063 // collagen-activated tyrosine kinase
receptor signaling pathway // inferred from mutant phenotype ///
0038083 // peptidyl-tyrosine autophosphorylation // inferred
from direct assay /// 0043583 // ear development // inferred from
electronic annotation /// 0044319 // wound healing, spreading of
cells // inferred from mutant phenotype /// 0046777 // protein
autophosphorylation // inferred from direct assay /// 0060444 //
branching involved in mammary gland duct morphogenesis // inferred
from electronic annotation /// 0060749 // mammary gland alveolus
development // inferred from electronic annotation /// 0061302 //
smooth muscle cell-matrix adhesion // inferred from mutant phenotype'
```

The Gene Ontology terms are given as a list separated by '///'. Let's convert each into a cell array, to make programming with them easier.

```
for i=1:numel(gplgobio)
    %handle empty separately, b/c strsplit doesn't work as we want for
    empty strings.
    if isempty(gplgobio{i}); gplgobio{i}={};
    else gplgobio{i} = strsplit(gplgobio{i}, ' /// '); end
end

% Let's reduce amount of memory by keeping a master list of Biological
% Processes and have each probe have indices to that master list.
GOBIO = unique( [gplgobio{:}] );

% And use the "map" technique to search for each term in the GOBIO
list.
map = containers.Map(GOBIO,1:numel(GOBIO));
for i=1:numel(gplgobio)
    for j=1:numel(gplgobio{i})
        gplgobio{i}{j} = map(gplgobio{i}{j});
    end
    gplgobio{i} = cell2mat(gplgobio{i});
end
```

Now each gplgobio is a numeric array.

```
gplgobio{1}
```

```
ans =
```

```
Columns 1 through 6
```

```
          502          937          2722          4113          4181
4747
```

```
Columns 7 through 12
```

```

          4754          4795          5065          6042          6595
7036

```

Columns 13 through 18

```

          7312          8359          11533          11534          11537
12928

```

Columns 19 through 23

```

          13127          14563          17378          17637          17941

```

To get the actual terms, use these numbers as indices to the GOBIO list.

```
GOBIO( gplgobio{1} )'
```

```
ans =
```

```
23x1 cell array
```

```

    {'0001558 // regulation of cell growth // inferred from electronic
annotation'
}
    {'0001952 // regulation of cell-matrix adhesion // inferred from
electronic annotation'
}
    {'0006468 // protein phosphorylation // inferred from electronic
annotation'
}
    {'0007155 // cell adhesion // traceable author statement'
}
    {'0007169 // transmembrane receptor protein tyrosine kinase
signaling pathway // inferred from electronic annotation'
}
    {'0007565 // female pregnancy // inferred from electronic
annotation'
}
    {'0007566 // embryo implantation // inferred from electronic
annotation'
}
    {'0007595 // lactation // inferred from electronic annotation'
}
    {'0008285 // negative regulation of cell proliferation // inferred
from electronic annotation'
}
    {'0010715 // regulation of extracellular matrix disassembly //
inferred from mutant phenotype'
}
    {'0014909 // smooth muscle cell migration // inferred from mutant
phenotype'
}
    {'0016310 // phosphorylation // inferred from electronic
annotation'
}
    {'0018108 // peptidyl-tyrosine phosphorylation // inferred from
electronic annotation'
}
    {'0030198 // extracellular matrix organization // traceable author
statement'
}
    {'0038063 // collagen-activated tyrosine kinase receptor signaling
pathway // inferred from direct assay'
}
    {'0038063 // collagen-activated tyrosine kinase receptor signaling
pathway // inferred from mutant phenotype'
}

```

```

    {'0038083 // peptidyl-tyrosine autophosphorylation // inferred
from direct assay'
    }
    {'0043583 // ear development // inferred from electronic
annotation'
    }
    {'0044319 // wound healing, spreading of cells // inferred from
mutant phenotype'
    }
    {'0046777 // protein autophosphorylation // inferred from direct
assay'
    }
    {'0060444 // branching involved in mammary gland duct
morphogenesis // inferred from electronic annotation'
    }
    {'0060749 // mammary gland alveolus development // inferred from
electronic annotation'
    }
    {'0061302 // smooth muscle cell-matrix adhesion // inferred from
mutant phenotype'
    }

```

We have made the `gplgobio` more convenient to work with, but we really need to get the `gobio` information for the `gse` probes. We need to map take the `GSE` probes and search them in the `GPL` probes again. We have previously created the `MAP_GSE_GPL`, which we can use again.

```

gsegobio = cell(size(d,1),1); %any probe not found in gpl will remain
an empty vector.
gsegobio(find(MAP_GSE_GPL)) =
    gplgobio(MAP_GSE_GPL(find(MAP_GSE_GPL)));

```

Now we can go through each `GOBIO` term and see if our list of significant genes is enriched for that term (ie. if that Biological Process is significantly different between the groups we are comparing). We only need to do this for the `GOBIO` terms that have at least one significant gene for it. If it has no significant genes for it at all, we already know that Biological Process is not affected, so no need to run a statistical test for it.

Find the terms that have at least one significant gene for it.

```

Isig=dpvals(:, 'p-values')<=0.01;
dsig = d(Isig,:);
dpvalssig = dpvals(Isig,:);
gsegobiosig = gsegobio(Isig);
candidategobio = unique( [gsegobiosig{:}] );

```

Let's just analyze the first candidate `GO` Biological process.

```

gobioid = candidategobio(1);
GOBIO{ gobioid }

```

```

ans =

```

```

    '0000038 // very long-chain fatty acid metabolic process //
inferred from direct assay'

```

## Hypergeometric Test

To calculate the significance of a Biological Process, we'll use the hypergeometric test. We need the following four numbers:

x: number of samples drawn, with the desired characteristic. K: number of items with the desired characteristic in the population N: number of samples drawn M: size of the population

```
% x: The number of significant genes that are in this term.
x = nnz([gsegobiosig{:}] == gobioid)
```

```
x =
```

```
1
```

K: Number of genes (significant or not) that are in this term.

```
K = nnz([gsegobio{:}] == gobioid)
```

```
K =
```

```
9
```

• N: Total number of significant genes. (ignore those with no GO term).

```
N = nnz( ~cellfun(@isempty,gsegobiosig) )
```

```
N =
```

```
397
```

M: Total number of genes. (ignore those with no GO term).

```
M = nnz( ~cellfun(@isempty,gsegobio) )
```

```
M =
```

```
19017
```

Calculate and print the pvalue for this Biological Process.

```
pval = hygecdf(x,M,K,N, 'upper');
fprintf('pvalue=%f for the GO Biological Process
[%s]\n',pval,GOBIO{gobioid});
```

```
% We calculated the pvalue for only one of the candidate terms. You
would
% of course want to calculate a pvalue for all candidate terms, apply
FDR
% correction, and report only the most significant ones.
```

```
pvalue=0.014202 for the GO Biological Process [0000038 // very long-
chain fatty acid metabolic process // inferred from direct assay]
```

*Published with MATLAB® R2018b*